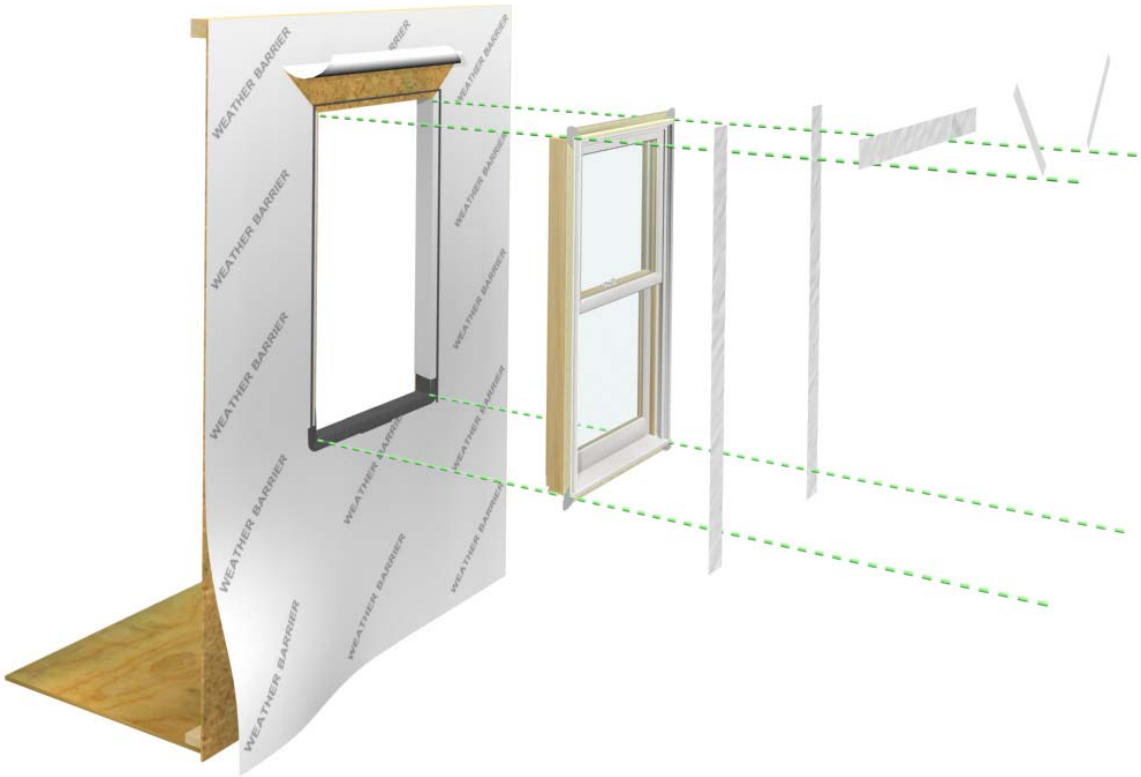
Wood-Ultrex® Window Installation

New Wood Frame Construction



These instructions are applicable for the following products:

Casement Family	**Round Tops**
Double Hung Family	**Round Tops by Marvin**
Glider	**Polygon**

ABSTRACT: Please read these instructions in their entirety before beginning to install your Integrity window product. These installation instructions demonstrate the installation of a Integrity Wood-Ultrex window in new wood frame construction using an industry approved water management system. For installation using other construction methods, such as remodeling, replacement, and recessed openings refer to “ASTM E2112, Standard Practice for Installation of Exterior Windows, Doors and Skylights,” for installation suggestions. Information for ASTM E2112 can be found on the ASTM website, www.astm.org.

For product specific issues, service instructions and other field service guides, refer to the Integrity Service Manual, visit our website at www.integritywindows.com, or contact your Integrity representative.

Regional standard practices, environmental conditions, and codes may vary and supersede the procedures contained within. The responsibility for compliance is yours: the installer, inspector, and owner(s).

The procedures within these instructions are consistent with those used in testing to achieve the advertised DP rating.

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Integrity from MARVIN
Windows and Doors
Wood-Ultrex® Series

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Before You Begin

Installer and Builder Information

- Always provide a copy of these instructions for the current or future building owner.
- Plan sizing of rough opening and clearance from exterior finishing systems to allow for normal materials shrinkage or shifting (e.g. wood structure with brick veneer; allow adequate clearance at sill). Failure to do so can void the Integrity warranty coverage.
- Refer to the Technical Installation Specifications section for technical specifications regarding the installation of this product. These installation requirements as well as the details in this section must be followed to achieve the advertised design pressure.
- It is the responsibility of the builder, installer and subcontractors to protect the interior and exterior of windows or doors from contact with harsh chemical washes, construction material contamination and moisture. Damage to glazing, hardware, weather strip and cladding/wood can occur. Protect with painters tape and/or protective sheathing as required. Follow all guidelines regarding material use, preparation, personal safety and disposal.
- Refer to the Owners Manual for painting and staining instructions.
- Contact your Integrity supplier if you have any questions regarding product and materials used in manufacturing or questions on replacement parts or (DP) rating of this product.

After Market Products

Alterations to Integrity products including window films, insulating or reflective interior window treatments or additional glazings can cause excessive heat buildup and/or condensation. They may lead to premature failures not covered under warranty by Integrity Windows and Doors.

Before purchasing or applying any product that may affect the installation or performance of Integrity windows contact the manufacturer of after market product/glazings that are not supplied by Integrity and request written product use, associated warranties and damage coverage. Provide this information and warranties to the end user and/or building owner for future reference.

Hazard Notations, Hints and Tips

Please familiarize yourself with the following hazard notations used throughout this instruction.

Caution	Warning	Seek Assistance	Tips/Hints
Mistakes or misuse could cause damage to the window or result in faulty installation and unit performance.	Mistakes or misuse could result in personal injury and/or severe damage to unit, equipment, and/or structure.	Help from another individual is necessary to perform this task safely and correctly.	Information on alternative procedures, definitions, helpful hints

WARNING

Drilling, sawing, sanding or machining wood products generates wood dust, a substance known to the State of California to cause cancer. Avoid inhaling wood dust or use a dust mask or other safeguards for personal protection. California Health and Safety Code section 25249.6.

You Will Need to Supply	
Safety glasses	Hearing protection
Level	Square
Hammer	Wood shims
2" Roofing nails	Insulation
Tape measure	Perimeter sealant
Sill pan flashing	
Backing material (foam backing rod)	
Low expansion foam insulation	
Flashing materials	
Weather resistive barrier	

Standard Parts Shipped

Units are sent with hardware and four (4) nailing fin corner gaskets. Follow installation instructions included with part if applicable.

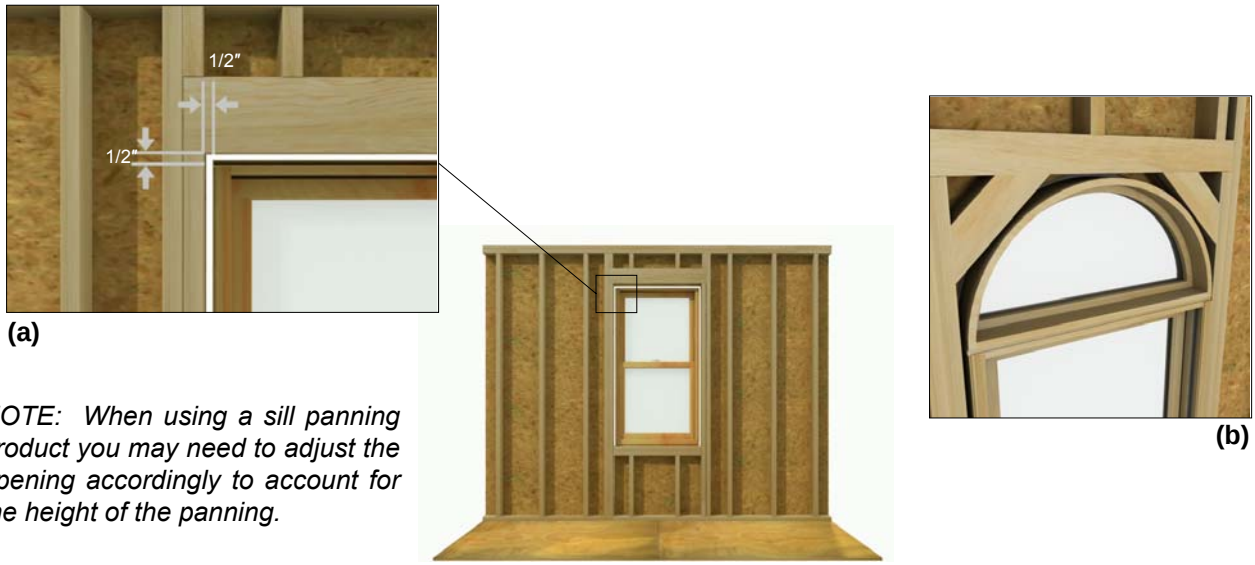
NOTE: Numbers listed in parentheses ( ) are metric equivalents in millimeters rounded to the nearest whole number.

WARNING

Always practice safety! Wear the appropriate eye, ear and hand protection, especially when working with power tools.

NOTE: Be aware that the use of sill pans and other barriers will decrease the rough opening height clearance. Adjust opening dimensions accordingly.

Step 1: Rough and Masonry Opening Requirements



NOTE: When using a sill panning product you may need to adjust the opening accordingly to account for the height of the panning.

Figure 1 Typical rough opening.

1. ***Rough openings (RO)*** should be 1″ (25) wider than the outside measurement of the frame and 1/2″ (13) higher. (When framing rough opening, care should be taken to ensure the sill plate is level and the opening is square, straight and plumb.) See figure 1a.

2. On shapes such as polygons, round tops, and octagons, make sure there is proper bracing. See figure 1b.

CAUTION

If the previous conditions are not met, the installer must take corrective actions to alter the opening(s) before proceeding. It is also essential that the sheathing behind the wall be a solid surface to ensure that the unit can be secured firmly to the wall.

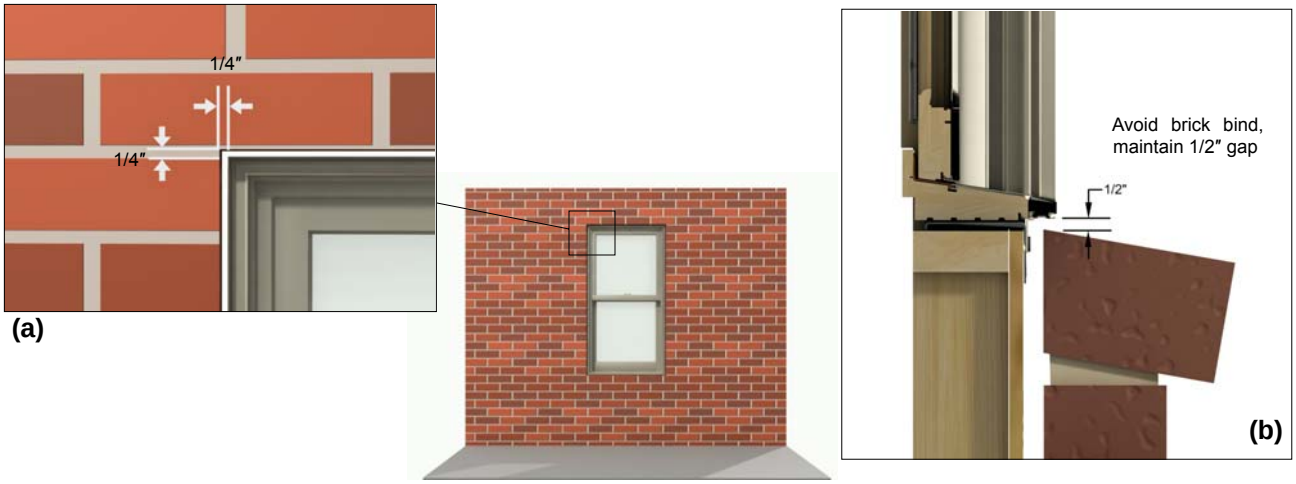


Figure 2 Typical masonry opening.

3. **Masonry openings (MO)** should be 1/2″ (13) wider than the outside measurement of the frame and casing and 1/4″ (6) higher than the outside measurement of the frame or casing. See figure 2a.

NOTE: On standard wood frame construction with brick veneer, make sure there is at least 1/2″ (13) between bottom of window sill (or eventual placement of the window) and the top row of brick to avoid "brick bind". See figure 2b.

Step 2: Rough Opening Preparation

The method shown below is Method A1 using a TYPE III flash pan. For step by step instructions on how to prepare an opening using this method, refer to www.marvin.com/ROprep for instructions titled "Window Rough Opening Prep and Flashing Method A1-Membrane Drainage System". Refer to ASTM E2112 for other rough opening preparations that are more appropriate for your situation.

Figure 3

Step 3: Preparing the Unit for Installation

1. Remove the protective packaging from the unit and dispose/recycle properly. Inspect unit for any hidden damage and report immediately to your Integrity representative. Provide the customer service number etched on one of the top corners of the glass. See figure 4.

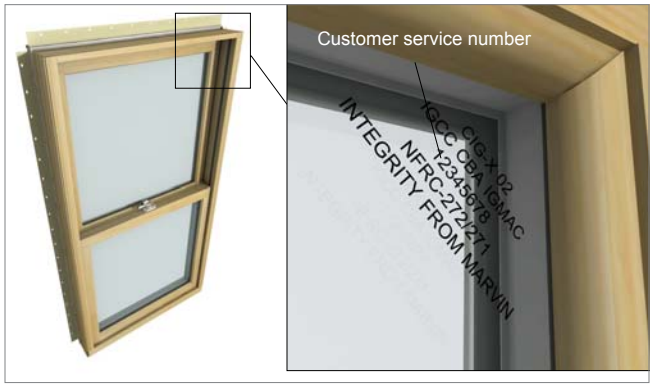


Figure 4 Etching on glass contains customer service number.

2. On casement and awning units, you may want to apply a filler board to the frame. This will allow for easier shimming during installation. See figure .

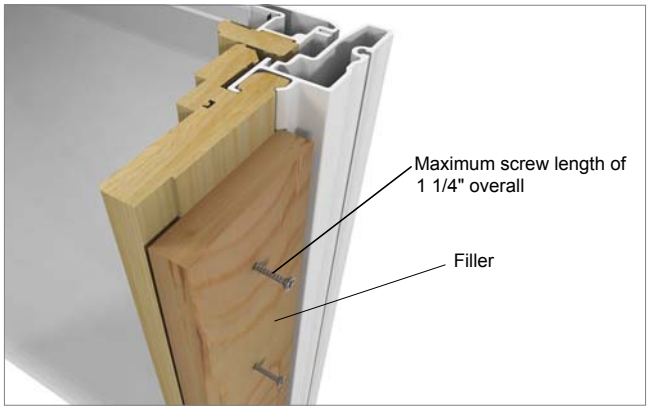


Figure 5

3. Position the factory applied nailing fin/drip cap in the upright position. DO NOT APPLY NAILING FIN CORNER GASKETS AT THIS TIME.

4. If you are installing a window with structural brackets, fasten to the window now. Follow the instructions provided with the brackets. Additional fasteners are required for certain size ICAP units. Brackets and instructions are sent with those units.

5. On all units factory or field mulled, mullion joints must be sealed prior to installation. Apply silicone sealant at mullions from the frame exterior edge to the drip cap/nailing fin kerf and across the kerf over the recessed mulling pin as shown in figure .

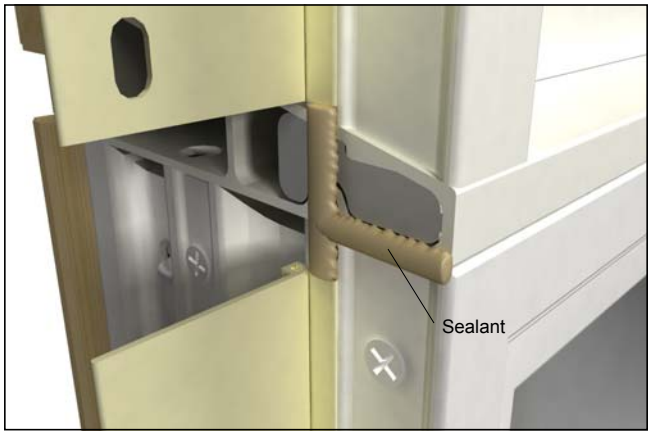


Figure 6

CAUTION

Unlocked windows can open during installation causing damage to the window unit or personal injury. Keeping the unit locked will assist in keeping the unit square until fastened in to the opening.

6. When installing factory mulled units in a two wide two high configuration, apply structural brackets on both sides of all mullion joints. See figure . Follow installation instructions supplied with brackets for specific placement (part #11708423).

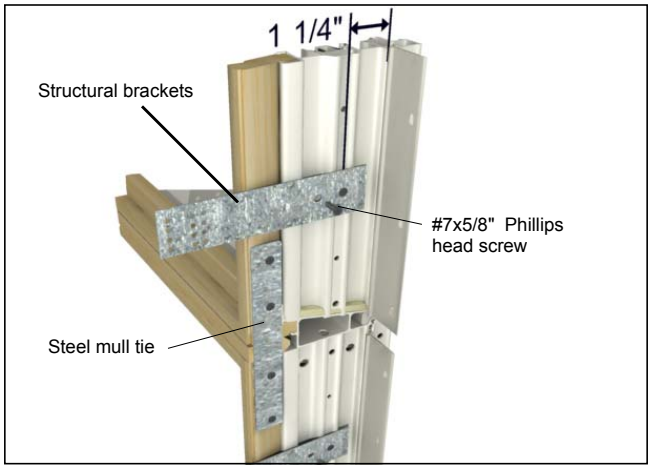


Figure 7 Attach structural brackets to mull joints in 2W2H configurations.

7. Install jamb extension before installing the window in the rough or masonry opening. Follow instructions provided with the jamb extension.

Step 4: Installing the Window

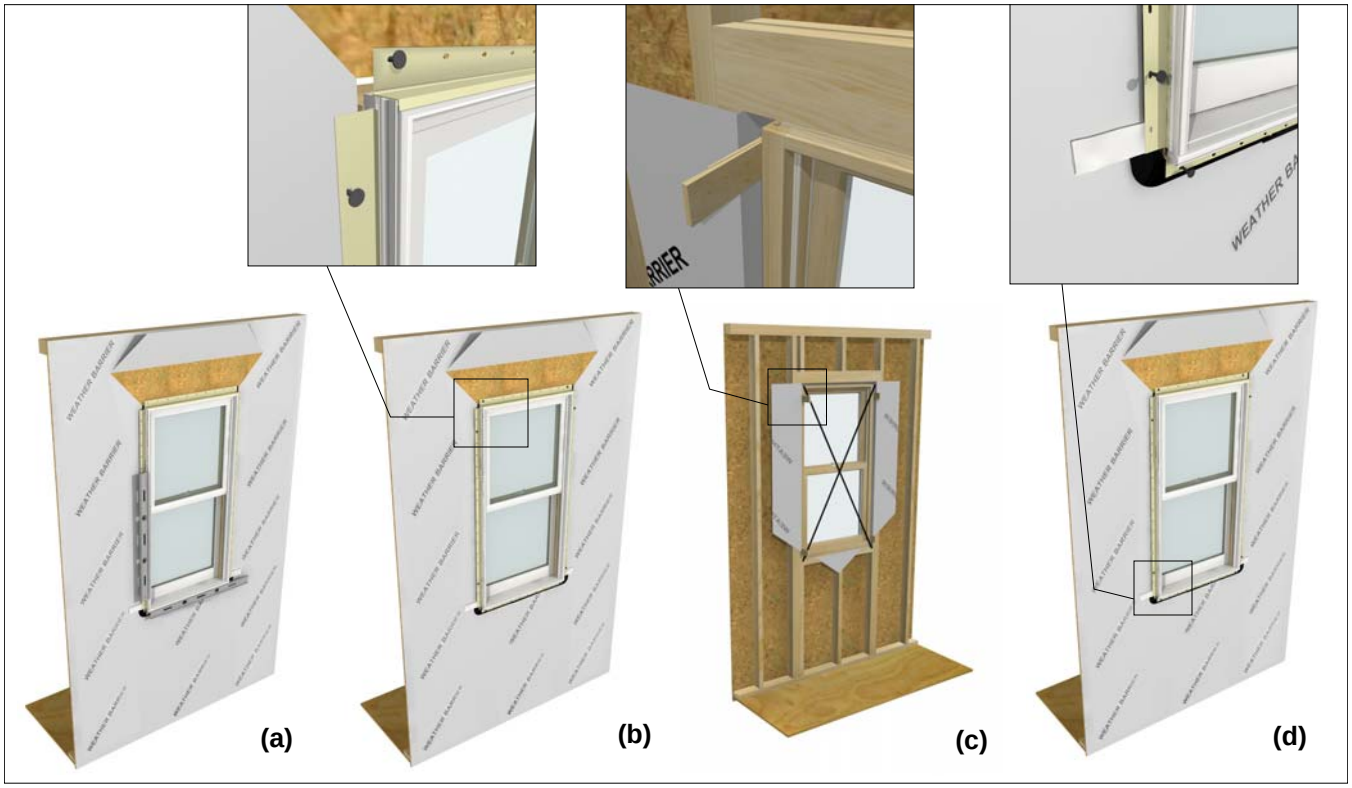


Figure 8 Positioning the window in the opening.

Seek Assistance

Some large windows and/or assemblies are very heavy. Avoid injury by getting help to lift and position the window into the rough opening.

1. Center the window in the opening. Level at the sill and plumb the frame (interior/exterior). Shim under the jambs to bring to level if necessary. See figure 8a.

2. Once level, tack the jambs within 4″ (102) from the head jamb. If fastening through the exterior casing, use 2" (51) roofing nails. See figure 8b.

CAUTION

Proper shimming is extremely important. Under-shimming or over-shimming will result in bowed jambs and or head jamb. Both conditions can contribute to improper window operation.

3. From the interior, shim about 4″ (102) from the bottom to square the unit in the opening. Take diagonal measurements of the window. When equal, the window is square in the opening. Adjust the shims until the unit is square in the opening. See figure 8c.

4. Once square fasten the lower corners and recheck for square. See figure 8d.

ATTENTION

For units installed with masonry clips or structural brackets. Bend bracket around framing member and attach with the #8 x 1 5/8″ screws. Angle screws approximately 15 degrees away from the window. Always shim above or below brackets. See figure 9.

NOTE: Depending on construction method or wall type, you may need to modify the clip/bracket to fit the opening. Fastening holes should be no more than 1/4" from the bend in the bracket. If necessary, drill two 5/32" (3) *holes in the bracket.*

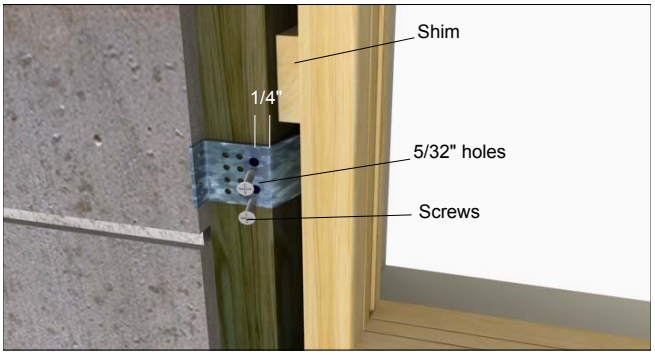


Figure 9 Attaching window with masonry clips or structural brackets.

Step 4: Installing the Window (cont.)

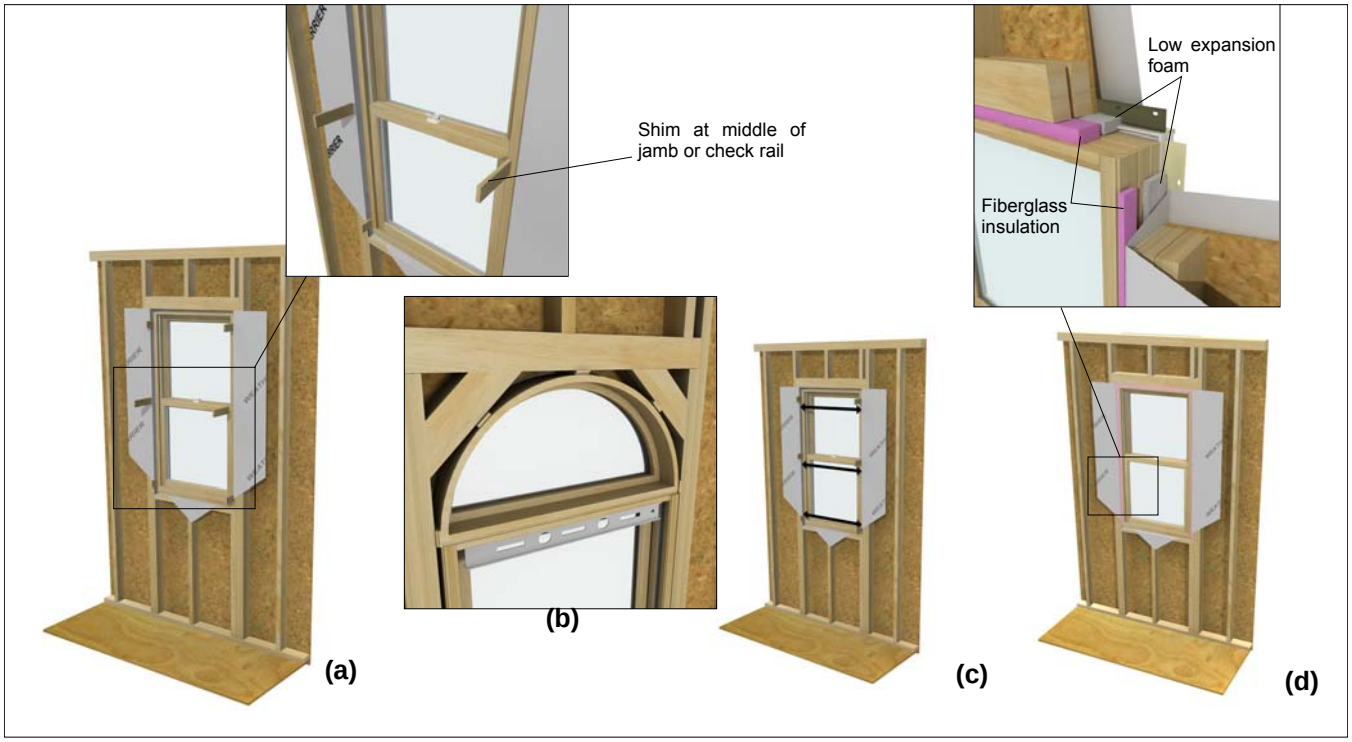


Figure 10 Shimming and squaring the window.

5. Recheck the diagonals one more time to make sure the unit is square in the opening. If square install additional shims at 15" intervals on center and at each lock point. Always shim at check rails and meeting stiles. See figure 10a.

6. On round tops and other non-rectangular shapes, make sure to shim at bracing locations. See figure 10b.

CAUTION

Some building codes require foam type insulation to form an infiltration seal. Use only low expansion type foam in combination with fiberglass insulation. Foam and foam application must conform to ASTM E2112. Follow all instructions and warnings from the foam manufacturer.

7. Measure at head jamb, center of unit, and sill to make sure all dimensions are equal. If they are not, you will have to adjust the shims accordingly. See figure 10c.

8. Once the unit is square and plumb in the opening, operate the sash (on operable units) to make sure it is operating properly. If not, you may have to make some adjustments to the shims.

Tip

On operating units, one way to make sure that the unit is installed square is to check the reveal (gap) between the operating sash and the frame. An even reveal around the entire sash generally means a squarely installed unit and will ensure smooth operation.

9. Complete fastening of the nailing fin around the perimeter of the unit with 2" roofing nails 6" (152) from each corner and spaced every 6"-8" (152-203) on center (or fasten remaining structural brackets).

NOTE: For Picture units: Remove the jamb covers by prying them out carefully with a stiff bladed putty knife. Fasten the jambs through the pre-drilled holes with the #8x3" screws provided. Make sure there is a shim directly above or below the installation holes.

Step 5: Flashing the Installation

Figure 11 Flashing the installation

Flash the installation in a weather board fashion. For step by step instructions refer to marvin.com/ROprep for instructions titled "Window Rough Opening Prep and Flashing Method A1-Membrane Drainage System".

Step 6: Insulating and Sealing the Installation

We recommend two possible ways of insulating the RO cavity. Both follow the principle that stopping air intrusion will aid in managing water intrusion into the RO. The first method uses a combination of one bead of low expansion/low compression/closed cell foam at the exterior plane of the RO in conjunction with loose fill fiberglass insulation. The second method uses two beads of low expansion foam (one at the exterior plane of the RO and another at the interior plane of the RO). See figure 12.

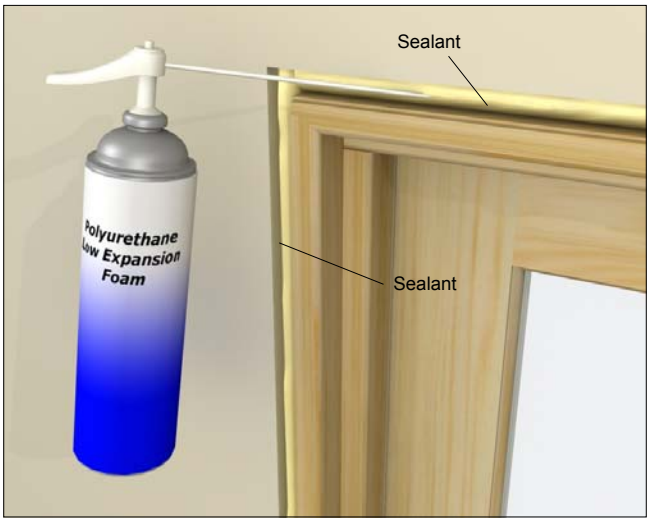


Figure 12 Apply low expansion foam between frame and rough opening.

Step 7: Final Installation Procedures

1. **For ALL applications:**
   Once the exterior finish such as siding or brick veneer is installed, apply bead of sealant between the finish and the frame exterior or casing along the sides. Apply additional beads approximately 1″-2″ (25-51) at the ends on top of the drip cap. Use a backer rod when necessary. See figure 13.

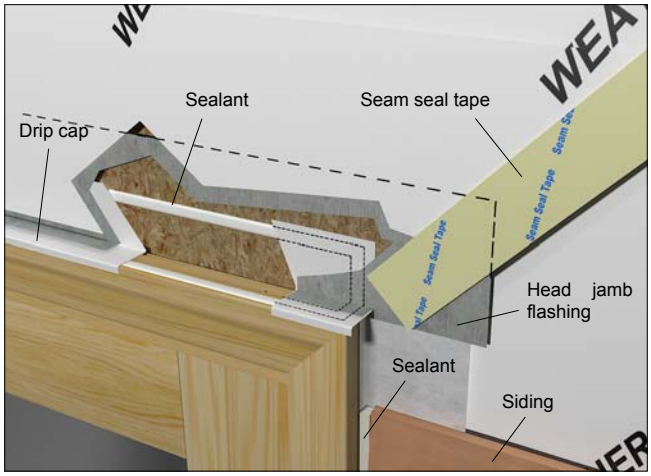


Figure 13 Apply perimeter sealant between window and exterior finish.

CAUTION

Perimeter sealant must be Grade NS Class 25 per ASTM C920 and compatible with the window product and the finished exterior(s) of the building. Using improper sealant could result in sealant failure causing air and water infiltration.

2. Interior and mullion trim: Install mullion trim after interior trim or casing is applied.

3. On Double Hung raise the bottom sash and tilt in. Remove the red tabbed vinyl shipping blocks from each side. See figure 2.

Figure 14

NOTE: Sash must be raised at least 1" (25) *before tilting. Tilt latches will not work unless sash is raised.*

4. On Casement units, open the sash and remove the shipping blocks (2 or 4) located on the exterior lock-side. See figure 15.

Figure 15

NOTE: ICA units less than 39" (991) *in height will have 2 shipping blocks in sill/lock-side jamb corner. Units of 39"* (991) *heights and greater will have 2 additional shipping blocks in the header/lock-side jamb corner (total of 4 shipping blocks).*

Technical Installation Specifications

The following details are specified for proper installation and for the unit to meet the advertised design pressure (DP) rating.

- Rough Opening Width: 1/4″-1″ (6-25) wider than window/door frame outside measurement.
- Rough Opening Height: 1/4″-1/2″ (6-13) higher than window/door frame outside measurement.
- Masonry Opening Width: 1/4″-1/2″ (6-13) wider than window/door frame outside measurement.
- Masonry Opening Height: 1/8″-1/4″ (3-6) higher than window/door frame outside measurement.

Architectural Detail Manual Specifications:

- Rough Opening: Width 1″ (25); Height 1/2″ (13).
- Masonry Opening: Width 1/2″ (13); Height 1/4″ (6).

- A sloped sill pan integrated with the weather resistive barrier. The panning must drain water to the exterior of the cladding OR the exterior surface of a concealed weather resistive barrier.
- The panning system used in these instructions is one component in a structure's overall water management system. It should be used in conjunction with an appropriate drainage plane compatible with the exterior cladding.
- Flashing materials must comply with ASTM E2112 and be compatible with all materials used in installation including panning systems, air barriers and building papers, sheathing, and the window unit.
  Flashing material must not contain asphalt and must be compatible with flexible PVC (vinyl).
- Properly flash and/or seal all windows at the exterior perimeter.
- Sealants used for installation must be Grade NS Class 25 per ASTM C920 and compatible with the building exterior, window exterior surface, and flashing/water management materials.
- Optional foams used for installation must be low expansion only. Foam and foam application must comply with ASTM E2112.
- Shim 4″-6″ (102-152) from each corner on jambs and head jambs. Install additional shims at 15″ (381) on center and at all locking points. Always shim at the checkrails and meeting stiles.
- Do not use chemically treated products for shim material.
- Fasten units installed with nailing fin to the sheathing with 2" (51) galvanized roofing nails spaced no more than 4" (102) from each corner and spaced no more than 8" (203) on center around the entire perimeter.
- Fasteners penetrating chemically treated lumber must be a minimum of 0.90 oz/ft^2 zinc hot dipped galvanized or stainless steel type 304 or 316.
- The window frame must not come into direct contact with chemically treated wood products.

NOTE: The unit was finished with a wood trim to simulate a finished installation during certification testing.